



Entered on Docket  
October 24, 2006

A handwritten signature in dark ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

**In re:**

**USA Commercial Mortgage Company  
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC  
06-10726**

**USA Capital Diversified Trust Deed Fund,  
LLC  
06-10728**

**USA Capital First Trust Deed Fund, LLC  
06-10728**

**USA Securities, LLC  
06-10729**

**Debtors.**

**Jointly Administered**

**Chapter 11 Cases**

**Judge Linda B. Riegle Presiding**

**STIPULATED ORDER  
CONCERNING BRIEFING ON  
MOTION FOR ORDER  
APPROVING CONTINUED USE OF  
CASH THROUGH JANUARY 31,  
2007 PURSUANT TO 4<sup>TH</sup> REVISED  
BUDGET**

**Date: October 30, 2006**

**Time: 9:30 a.m.**

**Affecting:**

☐ All Cases

**or Only:**

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☒ USA Capital Diversified Trust Deed Fund,  
LLC

☒ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**Debtors, the Official Committee of Unsecured Creditors for USA Commercial  
Mortgage Company, the Official Committee of Equity Security Holders of USA Capital  
Diversified Trust Deed Fund, LLC, the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC, and the Official Committee of Executory**



1 Contract Holders of USA Commercial Mortgage Company and the United States Trustee  
2 stipulated to entry of this order.

3 1. Debtors filed their Motion for Order Approving Continued Use of Cash  
4 Through January 31, 2007 Pursuant to 4<sup>th</sup> Revised Budget (the "Motion") on October 5,  
5 2006 at DE 1451.

6 2. The hearing on the Motion is scheduled for October 30, 2006 at 9:30 a.m.  
7 before this Court.

8 3. The Motion seeks this Court's approval of the 4<sup>th</sup> Revised Budget, which  
9 Debtors intend to file and serve upon the Committees and interested parties not later than  
10 Friday, October 20, 2006.

11 IT IS STIPULATED:

12 Given the foregoing schedule, any response to the Motion shall be filed and served  
13 not later than Wednesday, October 25, 2006 (with a copy delivered to the Clerk of the  
14 Court by noon on October 26, 2006); and any reply memorandum in support of the Motion  
15 shall be filed and served not later than Noon on Friday, October 27, 2006 (with a copy  
16 simultaneously delivered to the Clerk of the Court, to be received not later than Noon on  
17 October 27, 2006).

18  
19 LEWIS AND ROCA LLP

20  
21 By /s/ RC (#006593)

22 Susan M. Freeman, AZ 4199 (pro hac vice)

23 Rob Charles, NV 6593

24 Attorneys for Official Committee of Unsecured  
25 Creditors  
26

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

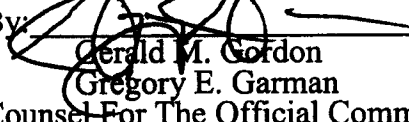
**RAY QUINNEY & NEBEKER P.C. and  
SCHWARTZER & MCPHERSON**

By: /s/ Lenard E. Schwartzer  
Annette W. Jarvis  
Lenard E. Schwartzer  
Attorneys for USA Commercial Mortgage Co.

**STUTMAN TREISTER & GLATT, P.C. and  
SHEA & CARLYON, LTD.**

By: \_\_\_\_\_  
Eve Karasik.  
Candace C. Carlyon  
Counsel for The Official Committee Of  
Equity Security Holders of USA Capital  
First Trust Deed Fund LLC

**GORDON & SILVER, LTD.**

By:  \_\_\_\_\_  
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Holders of Executory Contract Rights of USA  
Commercial Mortgage Company

**ORRICK, HERRINGTON & SUTCLIFF,  
LLP and BECKLEY SINGLETON CHTD.**

By: \_\_\_\_\_  
Marc A. Levinson  
Anne M. Loraditch  
Counsel for Committee of USA Capital  
Diversified Trust Deed Fund

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AND  
ROCA  
LLP  
LAWYERS

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LLP and BECKLEY SINGLETON CHTD.**

By: /s/ Anne M. Loraditch (with permission)  
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Diversified Trust Deed Fund

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SCHWARTZER & MCPHERSON**

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Lenard E. Schwartzer  
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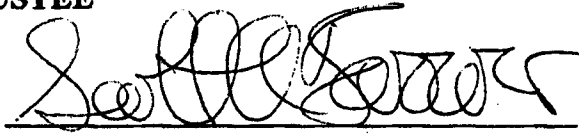
By: Anne M. Loraditch  
Marc A. Levinson  
Anne M. Loraditch  
Counsel for Committee of USA Capital  
Diversified Trust Deed Fund

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

Approved:

OFFICE OF THE UNITED STATES  
TRUSTEE

By:



~~August B. Landis~~

~~Assistant United States Trustee~~

Scott H. Farvolden  
Att'y For U.S. Trustee

It is so ordered.

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